UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF IOWA

IN RE:

Chapter 11

Mercy Hospital, Iowa City, Iowa, et al.,

Debtors

Debtors

Jointly Administered

PROCEEDING MEMO AND ORDER

Date of In-Court Hearing: February 22, 2024 Hearing on:

- 1. First Motion to Reject Lease or Executory Contract for Entry of Order Authorizing Rejection of Executory Contracts Related to Steindler Orthopedic Clinic, Setting Bar Date for Rejection Damages Claims and Granted Related Relief (Doc. 681)
- 2. Motion For Sale of Property Under Section 363 (b) Joint Venture Interest (Doc. 703)
- 3. Application to Employ CBRE, Inc. as Real Estate Broker to the Debtors Effective January 15, 2024 and Approving the Terms of the Exclusive Sale Agreement (Doc. 713)

APPEARANCES:

Attorney Roy Ryan Leaf for Debtors

Attorney Janet Reasoner for the United States Trustee

Attorney Daniel M. Simon for Debtors, via telephone

Attorneys Peter Chalik and Megan M. Preusker for Computershare Trust Company, N.A., as Trustee, *and* Preston Hollow Community Capital, Inc., as Bondholder Representative, via telephone

Attorney Paula Roby for the Official Committee of Pensioners, via telephone Attorney Bradley Kruse for Hayes Locums, LLC *and* MediRevv, LLC (formerly known as MediRevv, Inc.) *and* Kronos Incorporated a/k/a UKG Inc., via telephone

Attorney Robert Schaefer Westermann for Ownes & Minor, Inc., via telephone Attorney Terry Gibson for Steindler Orthopedic Clinic P.L.C., via telephone

IT IS ORDERED THAT:

Debtor's First Motion to Reject Lease or Executory Contract for Entry of Order Authorizing Rejection of Executory Contracts Related to Steindler Orthopedic Clinic, Setting Bar Date for Rejection Damages Claims and Granted Related Relief (Doc. 681) is GRANTED by separate order.

Debtor's Motion For Sale of Property Under Section 363 (b) - Joint Venture Interest (Doc. 703) is GRANTED by separate order.

Debtor's Application to Employ CBRE, Inc. as Real Estate Broker to the Debtors Effective January 15, 2024 and Approving the Terms of the Exclusive Sale Agreement (Doc. 713) is GRANTED by separate order.

Ordered:

February 27, 2024

Thad/J. Collins

Chief Bankruptcy Judge